



# YMCA OPEN DOORS APPLICATION

Thank you for applying for financial assistance through the Open Doors program of the Tampa Metropolitan Area YMCA. The Tampa Metropolitan Area YMCA is a nonprofit, community-based, health and human services organization that is committed to helping people achieve their full potential in spirit, mind and body. The YMCA's Open Doors program is available to people of all ages, backgrounds, abilities and incomes.

Each year the Tampa Metropolitan Area YMCA provides over \$1.5 million dollars in financial assistance. These funds are made possible through the generous gifts from our members and donors to the Annual Giving Campaign.

### **SECTION 1: MAKING AN APPLICATION**

The YMCA's Open Doors program follows a sliding fee scale, designed to fit each individual's financial situation. In order to foster a sense of ownership in the YMCA, you will be asked to pay a portion of the fees.

Our current membership fees are as follows. Please select the membership type you are applying for:

| Teen 13-19  | \$39 | Senior        | \$45 | Two Person Household | \$85 |  |  |  |
|---|------|---------------|------|----------------------|------|--|--|--|
| Individual 20-29  | \$44 | Senior Couple | \$71 | Family               | \$91 |  |  |  |
| Individual 30+  | \$56 |               |      |                      |      |  |  |  |
| The maximum amount that I can pay per month is: \$            |      |               |      |                      |      |  |  |  |
| Household Income (include income for anyone who is employed)  |      |               |      |                      |      |  |  |  |
| Adjusted Annual Gross In<br>(Form 1040, line 37 or Social Sec |      |               |      |                      |      |  |  |  |

#### SECTION 2: STATEMENT OF UNDERSTANDING

Please read and check off each statement and initial at the bottom that you understand.

#### I understand:

- ▶ The Tampa Metropolitan Area YMCA is a nonprofit organization and that financial assistance is made possible through the generosity of donors and members.
- ▶ My subsidy will expire 1 year from approval date.
- ▶ To maintain my subsidy, I will need to provide updated documentation when requested by the YMCA, and I will be afforded at least 30 days to provide information when requested. Failure to do so may lead to my subsidy being revoked.
- ▶ If my subsidy is revoked or expires, my membership does not automatically cancel and my membership will revert to a full pay membership and the appropriate current membership fees will be charged.
- ▶ I must submit requested documentation listed in Section 3 in order for my application to be reviewed and must notify the YMCA if my financial situation improves, so that my membership subsidy can be re-evaluated, thus providing more opportunities for others in need.
- ▶ Scholarships will be awarded on a first-come, first-served basis, subject to available funds and eligibility.
- All YMCA members receive the same membership benefits, regardless of whether or not they are receiving assistance. I further understand that I am joining an organization that cares greatly for the health and well-being of all people and is focused on the pillars of Youth Development, Healthy Living and Social Responsibility.

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### **SECTION 3: REQUESTED DOCUMENTATION**

(applicants age 65 and older may skip this section and proceed to section 4)

In order to provide financial assistance in a fair and consistent manner, the following document in **BOX A** must be attached and included with your application. If income tax return does not reflect current income or does not file Tax Return, then ALL additional documents in **BOX B** will need to be included along with tax return/s or 4506T to apply for non-filing letter.

#### **BOX A** (tax return)

► Your most recent federal income tax return (if you are applying for family membership and you file "Married Filing Separately," please provide both returns)

#### **BOX B** (non-filing application & additional financial documents)

- ▶ Non-filing form 4506T (only if applicant states does not file Tax Return)
- ▶ Last two pay stubs/LES (military) OR Social Security or disability statements (or copy of bank statements showing amount of automatic monthly deposit)
- ▶ Documentation of any Federal Assistance such as food stamps, rent subsidy or Aid to Dependent Children cash assistance, TANF, DSS subsidy, etc.
- Child support agreement

First, Middle & Last Name

**NOTE:** If you do not have any of the above documents required, you must submit a letter explaining your personal situation, as well as why you do not have documents.

All personal information will be kept confidential and secure.

### SECTION 4: APPLICANT INFORMATION

## **Primary Adult** (Please print legibly) First, Middle & Last Name Date of Birth \_\_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_ Address (include apt # if applicable) \_\_\_\_\_\_ State Zip Are you age 65 or over? Yes No Second Adult (living in same household) First, Middle & Last Name \_\_\_\_\_ Date of Birth \_\_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_ **Dependents/Additional People** (living in same household) DOB First, Middle & Last Name DOB First, Middle & Last Name \_\_\_\_\_ \_\_ DOB \_\_\_\_ First, Middle & Last Name \_\_\_\_\_ First, Middle & Last Name \_\_\_

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DOB

### What Type of Programs Are You Interested In?

| YOUTH SPORTS Participant Name(s) / Sport Name(s)                             | SWIM LESSONS Participant Name(s)  | OTHER PROGRAMS Participant Name(s) / Program Name(s)  |
|--|---|---|
|  |   | _   |
|  |   |   |
|  |   | _   |
|  |   |   |
| Additional Information Why do you need financial assistance                  | e for YMCA membership or programs?  |   |
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| SECTION 5: CERTIFIC  | ATION OF INFORMATIO   | N   |
| may result in automatic membership<br>I am applying for a financial assistar | termination and suspension from maki<br>ace subsidy and that the subsidy will exp | est of my knowledge and any misrepresentation<br>ng future applications. I further understand tha<br>pire on the 1st of the month, one (1) year from<br>puested will result in the full membership fee bein |
| l understand that expiration or revo<br>provide the YMCA a 30-day written    |   | cally cancel my membership and that I must  |
| Please note that your approval rate  | is pending verification from our manage   | ement team.   |
| Signature of applicant   |   | Date  |

By checking this box, I am consenting to the use of my electronic signature and agree that the electronic signature is valid and has the same effect as an actual written signature on a paper copy of this document.

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## **FOR OFFICE USE ONLY**

| Date Customer ID                                    |                         |                     |                                   |  |  |  |  |  |
|---|-------------------------|---------------------|-----------------------------------|--|--|--|--|--|
| Household Adjusted Annual (                         | Gross Income \$         |                     |                                   |  |  |  |  |  |
| Membership type (circle):                           | Teen 13-19: \$39        | Senior: \$45        | Two Person Household: \$85        |  |  |  |  |  |
|   | Individual 20-29: \$44  | Senior Couple: \$71 | Family: \$91                      |  |  |  |  |  |
|   | Individual 30+: \$56    |                     |                                   |  |  |  |  |  |
| MEMBERSHIP  |                         |                     |                                   |  |  |  |  |  |
| Rate Member Can Pay \$                              | Rate per Scale \$       | 5                   | Approved Rate \$                  |  |  |  |  |  |
|   | Subsidy % per Scale     |                     | _ Approved Subsidy %              |  |  |  |  |  |
| ACTIVITIES/PROGRAMS                                 |                         |                     |                                   |  |  |  |  |  |
| Activities Subsidy% Program Lic. Childcare Subsidy% |                         |                     |                                   |  |  |  |  |  |
| Processor Name                                      |                         | _ Signature         | Date                              |  |  |  |  |  |
| Membership Director Name _                          |                         | _ Signature         | Date                              |  |  |  |  |  |
| Executive Director Name                             | Executive Director Name |                     | Date                              |  |  |  |  |  |
|   |                         |                     | OPEN DOORS APPLICATION RVS 220118 |  |  |  |  |  |

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